



# moneybox

Mortgage and Insurance Specialists

Personal Disclosure Statement – John Cameron

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### It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

### What sort of adviser am I?

I am a registered, but not authorised, financial adviser provider (FSP) **number 689751**. I can give you advice about the following category 2 products: A contract of insurance (other than a contract of insurance linked with investment) such as life insurance, disability insurance, income protection, mortgage protection and health insurance. General insurance policies and General travel insurance policies.

### What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to fix the problem. You may contact our internal disputes service by telephoning 0508 666 392 by email john@moneybox.co.nz or in writing to PO BOX 6264, Marion Square, Wellington 6141

If we cannot agree on how to resolve the issue, you can contact Financial Services Complaints Limited (FSCL). This service will cost you nothing and will help us resolve any disagreements. You can contact the FSCL by email: info@fscl.org.nz; phone them on 0800 347 257 or in writing to PO BOX 5967, Lambton Quay, Wellington 6145.

### How am I regulated by the Government?

You can check that I am a registered financial adviser at [www.fspr.govt.nz](http://www.fspr.govt.nz). The Financial Markets Authority (FMA) regulates all financial advisers. Contact the FMA for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority (FMA), but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under What should you do if something goes wrong?).

### Declaration

I, John Cameron declare that, to the best of my knowledge and belief, the information contained in this Disclosure Statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: \_\_\_\_\_

Date: 21 March 2021